Pre-Tax

	Current Pre-Tax Savings	Alternate Pre-Tax Savings
Gross Pay per Pay Period		
Pre-tax Plan Contribution		
Other pre-tax deductions		
Taxable Income per Pay Period		

After-Tax

	Current Pre-Tax Savings	Alternate Pre-Tax Savings
FICA (Social Security and Medicare)		
Federal Income Tax		
State Income Tax		
Other after-tax deductions		
Total deductions		

Results

	Current Pre-Tax Savings	Alternate Pre-Tax Savings
Net Pay Amount		
Taxes Deferred		
Estimated Plan Balance		

This calculator is provided for educational purposes only and does not serve as legal, financial or tax advice. You should always consult with your financial planner, attorney and/or tax advisor as needed.

Results and analyses are based on information provided by you and no assumptions are made as to your particular situation. Projections are hypothetical and are not guaranteed. All investments carry a degree of risk and past performance is not a guarantee of future results. Asset allocation and diversification do not ensure a profit and do not protect against loss in declining markets. You should discuss reallocation of funds, potential fees and investment options with your financial advisor.